

ENERGY REWARDS PROGRAM FOR RESIDENTIAL CUSTOMERS

APPLICATION INSTRUCTIONS



How to Apply

1. Before applying for a rebate through IID's Energy Rewards Program, please be sure to read the Energy Rewards Guidelines and all application instructions. The program guidelines are available online at www.iid.com/ResidentialRebates.
2. Confirm availability of rebate funds by contacting IID's Rebate Processing Center. Rebates totaling \$2,500 or more require pre-approval from IID. Funding is limited and rebates are not guaranteed.
3. Purchase and install qualifying product(s) between January 1, 2019, and December 31, 2019.
4. Be sure to read and complete parts 1, 2 and 3 of the application. Ensure all parts of your application have been signed by the appropriate party(ies).
5. Collect supporting documentation including proof of purchase and all other materials from product reflecting its energy efficiency. If submitting a contractor's invoice as proof of purchase, the invoice must be itemized. (See Supporting Documentation Requirements below.)
6. Make copies of all documents for your records.
7. Submit your completed application, proof of purchase and other supporting documentation within 90 days of the purchase date and/or by December 31, 2019, (whichever occurs first) as rebates are limited and awarded on a first-come, first-served basis.

3 Ways to Submit Your Rebate Application

Mail

IID Rebate Processing Center
P. O. Box 937
Imperial, CA 92251

Email

EnergyRewards@iid.com

Fax

1-760-482-3359

Supporting Documentation Requirements

- **Invoice/receipt.** Invoice/receipt must include the model number(s) and serial number(s) of the product(s), if applicable. Invoice/receipt must show the measure was paid in full. If providing a contractor invoice as proof of payment, the invoice must be itemized.
- **AHRI certificate.** For HVAC measures, please include a copy of the AHRI certificate verifying the efficiency of the unit. Your contractor can assist you in obtaining the certificate.
- **Window efficiency.** If the invoice/receipt does not specify the efficiency of the windows, please include a copy of the stickers that reflect the efficiency of each window installed.

Program Limitations and Requirements

- **Existing homes only.** Rebates are only available for existing homes. New construction does not qualify.
- **Limited funding.** Rebates are limited, not guaranteed and may be terminated without prior notice. Residential rebates are capped at \$5,000 annually per customer account.
- **Self-installation.** Customers that self-install products do not need to work with a contractor, but must pull required building permits from their local jurisdiction.
- **Participating contractor requirements.** If replacing a heating, ventilating and air conditioning (HVAC) system or installing attic insulation, these projects must be completed by a contractor on IID's Participating Contractor List, unless the customer is self-installing the product. Visit www.iid.com/ParticipatingContractors to access IID's Participating Contractors List.
- **Rebate frequency.** A customer may only receive a rebate for the same product type once every five years.
- **NEM customers.** Net energy metered (self-generating) customers' rebate amounts will be determined by the percentage of their total energy usage that is not offset by their photovoltaic system. For example, if only 25% of an NEM customer's energy is supplied by IID, their incentive is reduced to 25% of the rebate amount listed on the application.
- **Building permit requirements.** Building permits are a requirement of your local jurisdiction (city, county, etc.) for certain projects, including the replacement of an HVAC system. Failure to apply for a building permit, when one is required, can result in a fine from your local building department. Call your local building department for more information.



IID Rebate Processing Center ▪ P. O. Box 937 ▪ Imperial, CA 92251
Email Address: EnergyRewards@iid.com ▪ Web Address: www.iid.com/ResidentialRebates
Imperial Valley: 1-760-482-3656 ▪ Coachella Valley: 1-760-396-5656

SELF-INSTALLATION VS CONTRACTION INSTALLATION

Whether you self-install your product(s) or hire a contractor, it is important to understand the guidelines for installing attic insulation or an HVAC system.

Issue	Self-Install	Contractor
Participating Contractor	Customers that self-install their product(s) do not need to work with a contractor.	If replacing an HVAC system or installing attic insulation, you must work with a contractor on IID's Participating Contractors List, unless you are self-installing the product. IID's Participating Contractors List is available online at www.iid.com/ParticipatingContractors . For all other products, a customer can work with a contractor of their choice. When working with any contractor, it is important to ensure they are properly certified through the California State Licensing Board by calling 1-800-321-CSLB (2752) or visiting www.cslb.ca.gov .
Proof of Purchase	The store receipt can serve as the proof of purchase. If the receipt does not include the model/item number(s) of the product(s), please submit additional documents from the product that displays this information. Labor costs are only considered part of the total purchase price if the product was installed by a contractor.	The proof of purchase can be a contractor's invoice with either a zero balance or a "Paid" stamp. The invoice must include the model number(s), serial number(s) of the product(s) and the contractor's information.
Building Permit	Whether you self-install or work with a contractor for your project, it may require a building permit. Contact your local building department to determine if one is needed. Building permits are a requirement of your local jurisdiction (city, county, etc.) for certain projects, including the replacement of an HVAC system. Failure to apply for a building permit, when one is required, can result in a fine. Call your building department for more information.	

HVAC Systems Specifications

Central Cooling and Heating Specifications. All equipment/materials must be new and installed at a residence within IID's service territory. Follow manufacturer's installation requirements. Equipment/materials shall meet or exceed all applicable local, state and federal standards. To ensure prompt processing, please include a copy of an Air Conditioning, Heating and Refrigeration Institute (AHRI) certification, which can be provided by your contractor.

Energy Efficient Central Air Conditioner. There are two types of air conditioners: split systems and packaged units. For split systems, both the condenser and the evaporative coil must be new and replaced at the time of installation. The Seasonal Energy Efficiency Ratio (SEER) and the Energy Efficiency Ratio (EER) must meet the specifications for the appropriate types of systems on the rebate form. Both the condensing unit and the evaporative coil model numbers must be listed in combination on the AHRI Directory and meet the efficiency requirements as a combination in order to qualify.

Energy Efficient Central Heat Pump. All the information listed under central air conditioners applies to central heat pumps. Heat pumps are generally used in all-electric homes and they provide both cooling and heating. In addition to SEER rating, heat pumps have a Heating Season Performance Factor (HSPF), which indicates the efficiency of the heating side of the heat pump. Split systems must have a Thermal Expansion Valve, installed either at the factory or in the field.

To learn more about energy efficiency products, measures and incentives, please visit these websites.

ENERGY STAR®

www.EnergyStar.gov

CALIFORNIA ENERGY COMMISSION

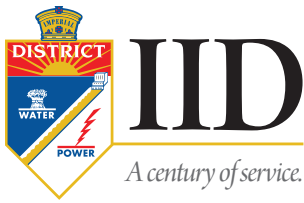
www.energy.ca.gov/appliances

U. S. DEPARTMENT OF ENERGY

www.EnergySaver.gov

PRODUCT ELIGIBILITY REQUIREMENTS

Product / Service	Rebate	Requirements																																		
A. ENERGY STAR® Refrigerator	\$75/ unit	The new refrigerator must be the primary refrigerator used in the home, 18.0-cubic foot minimum in size and an ENERGY STAR-qualified model (visit www.EnergyStar.gov for a list of qualifying products). Limit one refrigerator rebate per installation address.																																		
B. ENERGY STAR® Clothes Washer	\$100 / unit	The new clothes washer must be the primary clothes washer in the home. Visit www.EnergyStar.gov for a list of qualifying products. Limit one clothes washer rebate per installation address.																																		
C. ENERGY STAR® Dual-Pane Windows	\$2 / sq. ft.	Rebates available for retrofits only. Window performance rating must be ≤0.25 SHGC (measure of window's ability to absorb/reflect heat) and ≤0.31 U-factor (measure of heat flow through window). Performance rating label or manufacturer order confirmation must be included with the application for each window.																																		
D. Shade Screens	\$1 sq. ft.	Qualifying shade screens must be installed only on sun-struck west-, south- and east-facing windows and block at least 80% of the solar heat gain. The screens must be installed on the exterior of clear glass windows that enclose an air-conditioned space. Windows must not be shaded by existing awnings, exterior curtains or blinds or any other exterior shading device. Please include manufacturer's product specifications with application or ensure product details are listed on contractor invoice. Motorized or retractable shade structures are not eligible for rebate.																																		
E. Variable-Speed Pool Pump	\$200 / unit	New unit must replace existing single- or two-speed pool pump. For qualified variable-speed pump models and manufacturers, please refer to the Qualifying Pool Pump Equipment List at www.iid.com/ResidentialRebates . Models not included on the Qualifying Product List do not qualify. Select models also require qualifying controllers.																																		
F. Attic Fan	\$75 / unit, electric \$125 / unit, solar	Rebates are available for solar-powered and electric attic fans. Only one fan per 1,000 sq. ft. of air-conditioned space will be incentivized.																																		
G. Attic Insulation	\$0.30 / sq. ft.	Residence may have up to 7 inches in depth of existing insulation. If residence has more than 7 inches of existing insulation, any insulation added will not qualify for a rebate. Unless customer self-installs, insulation must be installed by an attic insulation contractor listed on IID's Participating Contractors List at www.iid.com/ParticipatingContractors .																																		
H. Radiant Barrier	\$0.30 / sq. ft.	Only square footage of first floor conditioned space qualifies. Must be attached to rafters or laid over existing attic insulation. Spray does not qualify. Must have radiant heat rejection of 95% or greater and meet ENERGY STAR emissivity requirements. Include manufacturer's product specifications with application or ensure product details are listed on contractor invoice.																																		
I. ENERGY STAR®-Qualified Room Air Conditioner	\$100 / unit	For a complete list of qualifying ENERGY STAR® products, visit www.EnergyStar.gov .																																		
J. Evaporative Cooler	\$300 / unit	Refer to the Qualifying Product List on www.iid.com/ResidentialRebates for qualified models. Models not on Qualifying Product List do not qualify. Unit must be permanently installed, not window mounted. Must have UL-recognized components and a single or multi-duct distribution system. Must have a multi-function manual control switch or a thermostat specifically for evaporative coolers. Must be installed in the conditioned area of the home; units installed in unconditioned garages do not qualify.																																		
K. Ductless Mini-Split System	\$200 / unit	System must meet or exceed ≥18 SEER and be AHRI certified. Unit must be installed directly in the conditioned space of the home by a contractor on IID's Participating Contractor List available at www.iid.com/ParticipatingContractors .																																		
L. HVAC System		<table border="1"> <thead> <tr> <th rowspan="2">Tier</th> <th colspan="2">SEER</th> <th colspan="2">EER</th> <th colspan="2">HSPF</th> </tr> <tr> <th>Split</th> <th>Package</th> <th>Split</th> <th>Package</th> <th>Split</th> <th>Package</th> </tr> </thead> <tbody> <tr> <td>Tier 1: \$125 / ton</td> <td>1</td> <td>15</td> <td>15</td> <td>≥12</td> <td>8.5</td> <td>8</td> </tr> <tr> <td>Tier 2: \$200 / ton</td> <td>2</td> <td>16</td> <td>16</td> <td>≥12.5</td> <td>≥12</td> <td>8.5</td> </tr> <tr> <td>Tier 3: \$300 / ton</td> <td>3</td> <td>17</td> <td></td> <td>≥12.5</td> <td></td> <td>8.5</td> </tr> </tbody> </table> <p>AHRI certificate required. Must meet SEER, EER and/or HSPF as indicated. If not self-installing unit, installation must be performed by a contractor on IID's Participating Contractor List at www.iid.com/ParticipatingContractors. Tiers 1, 2 and 3 apply to systems that are 5 tons or less and 65,000 BTU/Hr and below.</p>	Tier	SEER		EER		HSPF		Split	Package	Split	Package	Split	Package	Tier 1: \$125 / ton	1	15	15	≥12	8.5	8	Tier 2: \$200 / ton	2	16	16	≥12.5	≥12	8.5	Tier 3: \$300 / ton	3	17		≥12.5		8.5
Tier	SEER			EER		HSPF																														
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Tier 2: \$200 / ton	2	16	16	≥12.5	≥12	8.5																														
Tier 3: \$300 / ton	3	17		≥12.5		8.5																														



Part 1: Terms and Conditions

Please read the Terms and Conditions carefully and sign below.

1. I understand that funding is available on a first-come, first-served basis. Funds are limited and rebates are not guaranteed. Applications for rebates totaling \$2,500 or more require pre-approval from IID. This program may be modified or terminated without prior notice.
2. I understand that all measures must be purchased and installed between January 1, 2019, and December 31, 2019.
3. I understand that the equipment must be new and installed at the residence listed on this application prior to submittal of this application. Units that are resold, rebuilt, retrofitted, rented, awarded as a prize, received in full or in part from insurance claims or installed as a result of new construction do not qualify.
4. I understand that the signed and dated application, copies of receipts, invoices and other supporting documentation must be submitted to the IID Rebate Processing Center no later than December 31, 2019.
5. I will allow, if requested, reasonable access to my residence to verify the installed item(s) noted on this application. I understand that a rebate will not be paid or I will be invoiced for the rebate amount, if I refuse a verification inspection.
6. I agree that the selection, purchase, installation, ownership and maintenance of the product or improvement listed in this application are my sole responsibility and that my supplier, installer or contractor who provided these products or improvements is not an agent or representative of IID. I also understand that, with respect to the measures I choose to install, IID makes no warranty, whether expressed or implied, including warranty of merchantability or fitness for any particular purpose. I agree that IID has no liability whatsoever concerning (1) the measures I choose to install; and (2) the workmanship of any third parties. I agree that in no event shall IID's liability for property loss or damage resulting from its activities under this application exceed the total rebate amount paid to me under this application.
7. I agree to continue using the incentivized equipment for the service life of the product (as per manufacturer's recommendations) or for five years, whichever is less. If I do not comply with this requirement, I agree that IID has the right to seek a refund for a prorated amount of the original incentive initially paid to me, based on the period of time that I provided the related energy-efficiency benefits.
8. I understand that the rebate amount per unit will be paid according to the rebate amount per unit in effect at the time the application is received by IID.
9. If a tenant, I understand I am responsible for obtaining the property owner's permission to install the product or improvement for which I am applying for a rebate. My signature on this application indicates I have obtained this permission.
10. I understand that the rebate amount cannot exceed 50 percent of the net purchase price for the measures to be installed, where the net purchase price is defined as the documented purchase cost less any taxes, shipping, insurance coverage and incentives received from other entities (other than tax credits).
11. I understand that if I am a self-generating customer my rebate amount will be determined by the percentage of my total energy usage that is provided by IID.
12. **TAX LIABILITY**—Rebates and incentives are taxable. You are urged to consult your tax advisor concerning the taxability of rebates. IID is not responsible for any taxes that may be imposed on you as a result of your receipt of this rebate.
13. I certify that I will comply with all program requirements and with all applicable local, state or federal laws and property owner and/or homeowner's association requirements, if any. In instances when a contractor is required for the installation of the new measure, I understand it is my responsibility to ensure the contractor holds the appropriate license for the work performed.

I (Applicant) have read and agree to the Terms and Conditions of the Energy Rewards Program.

Signature (IID Account Holder)

Name (Print)

Date

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Email Address: EnergyRewards@iid.com ▪ Web Address: www.iid.com/ResidentialRebates ▪ Imperial Valley: 1-760-482-3656 ▪ Coachella Valley: 1-760-396-5656

PART 2: Applicant and Installation Information

Rebates are not guaranteed and are available on a first-come, first-served basis. This program may be modified without prior notice. Please read and sign Part 1, Terms and Conditions, before completing this application. Please refer to the Energy Rewards Program Guidelines for more information.

A. Account Holder Information

IID Contract Account Number _____ Residence Type (*choose one*): House Apartment Mobile Home
 Name of Account Holder (as it appears on IID Bill) _____
 Product Installation Address _____ City _____ State _____ Zip _____
 Payment Mailing Address (*if different*) _____ City _____ State _____ Zip _____
 Daytime Phone Number _____ Email Address _____

B. Program Evaluation

How did you hear about this program? (*Choose one*)

IID Bill Insert IID Website Family/Friends Newspaper Radio Social Media Other: _____

C. Payment Release Authorization (*if applicable*)

Please complete this section only if the payee is different from the IID Account Holder. If Payee is a business, please complete Internal Revenue Service Form W-9 and submit with application. **Please note, if this section is completed, the rebate will be issued to the person/business listed below and not the account holder.**

Payee Name _____ Payee Type: Landlord Authorized Representative Contractor
 Payee Mailing Address _____ City _____ State _____ Zip _____
 Payee Phone Number _____ Email Address _____

D. Account Holder, Payee and Contractor Agreement

By submitting this application, I (Applicant) agree to the Terms and Conditions of the Energy Rewards Program. I certify that the information I have provided is true and correct. I further certify that the item(s), service and/or equipment for which I am requesting a rebate meet(s) the requirements listed on the rebate forms. I am aware of restrictions, codes, ordinances, rules and regulations of which I am in compliance and have obtained the permits necessary with my state/county/city government, property owner and/or homeowner association. I will provide, if requested, an IID representative reasonable access to my residence to verify the installation of item(s) I have purchased before a rebate is paid. I understand that a rebate will not be paid if I refuse a verification inspection. Also, if there is a Payee listed above in Section C, I am authorizing the payment to be issued to the Payee listed. I understand that my release of payment to the Payee does not exempt me from the requirements outlined on parts 2 and 3 of this document.

Signature (IID Account Holder)	Name (Print)	Date
Signature (Payee, if applicable)	Name (Print)	Date

Note: Contractor's signature is only required for projects that involved a contractor for the installation of the product(s).

I (Contractor) certify I am a licensed contractor and have followed the applicable permitting requirements, as appropriate, for the product and/or installation work identified on this application and that the information I have provided is true and correct. I further certify that the item(s) and/or equipment for which the customer is requesting a rebate meet the program requirements and are installed and fully operational.

PART 3: Product Information and Rebates

Products must be purchased and installed in 2019 in order to qualify for a rebate. Please refer to the Product Eligibility Requirements and/or the Energy Rewards Program Guidelines to ensure product(s) qualify for rebate.

Product / Service Information				Rebate Incentives				
A. ENERGY STAR® Refrigerator				\$75 / unit <i>Limit 1 per household</i>	\$			
Manufacturer:	Installation Date:							
Model #:	Serial #:							
B. ENERGY STAR® Clothes Washer				\$100 / unit <i>Limit 1 per household</i>	\$			
Manufacturer:	Installation Date:							
Model #:	Serial #:							
C. ENERGY STAR® Dual-Paneled Windows				\$2 / sq. ft.	\$			
Manufacturer:	Installation Date:							
Total Window Square Footage [(Length" x Height") / 144 = Sq. Ft.]:								
D. Shade Screens				\$1 / sq. ft.	\$			
# Screens Installed:	Installation Date:							
Total screen square feet [(Length" x Height") / 144 = Sq. Ft.]:								
E. Variable-Speed Pool Pump				\$200 / unit	\$			
Manufacturer:	Installation Date:							
Model #:	Serial #:							
F. Attic Fan				\$75 / electric unit \$125 / solar unit <i>Limit 1 per 1,000 sq ft</i>	\$			
Manufacturer:	Installation Date:							
Model #:	Serial #:							
G. Attic Insulation				\$0.30 / sq. ft.	\$			
Manufacturer:	Installation Date:							
Total square feet:	Inches (depth) of existing insulation:							
<input type="checkbox"/> Fiberglass Batt <input type="checkbox"/> Fiberglass Loose <input type="checkbox"/> Rockwool <input type="checkbox"/> Cellulose <input type="checkbox"/> Vermiculite <input type="checkbox"/> Perlite								
H. Radiant Barrier				\$0.30 / sq. ft.	\$			
Manufacturer:	Installation Date:							
Total square feet:	Percentage of radiant heat rejection:							
I. ENERGY STAR® Room Air Conditioner				\$100 / unit	\$			
Manufacturer:	Installation Date:							
Model #:	Serial #:							
J. Evaporative Coolers				\$300 / unit	\$			
Manufacturer:	Installation Date:							
Model #:	Serial #:							
K. Ductless Mini-Split Systems				\$200 / unit	\$			
Manufacturer:	Installation Date:							
Model #:	Serial #:							
AHRI Certificate #:	SEER:							
L. Heating Ventilating and Air Conditioning (HVAC) System				Tier 1 - \$125 / ton Tier 2 - \$200 / ton Tier 3 - \$300 / ton	\$			
Tier	SEER		EER			HSPF		
	Split	Package	Split			Package	Split	Package
1	15	≥15	≥12.5			≥12	8.5	8
2	≥16	≥16	≥12.5			≥12	8.5	8
3	≥17		≥12.5				8.5	
Manufacturer:			Installation Date:					
Condenser Model #:			Condenser Serial #:					
Evaporative Coil Model #:			Evaporative Coil Serial #:					
AHRI Certificate #:			Total tonnage:					
Was the existing unit operable? <input type="checkbox"/> Yes <input type="checkbox"/> No								
TOTAL REBATE REQUEST				TOTAL REBATE REQUEST	\$			
Each rebate is capped at 50% of total purchase price or service cost, except Item M, which shall not exceed the cost of service. Annual rebate limit is \$5,000 per customer account.								

Please submit this form and required documentation to the address below on or before December 31, 2019.

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